

SEMPER FI  
FUND

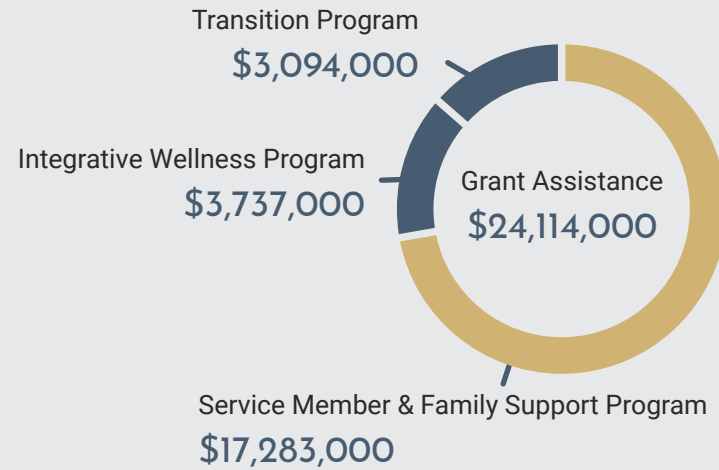
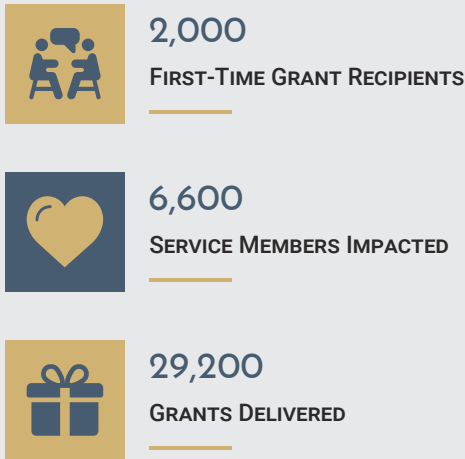
AMERICA'S  
FUND



# Semper Fi Fund Annual Report

— 2019

**Our Mission:** Semper Fi Fund is dedicated to providing immediate financial assistance and lifetime support to combat wounded, critically ill and catastrophically injured members of all branches of the U.S. Armed Forces and their Families. We deliver the resources they need during recovery and transition back to their communities, working to ensure no one is left behind.

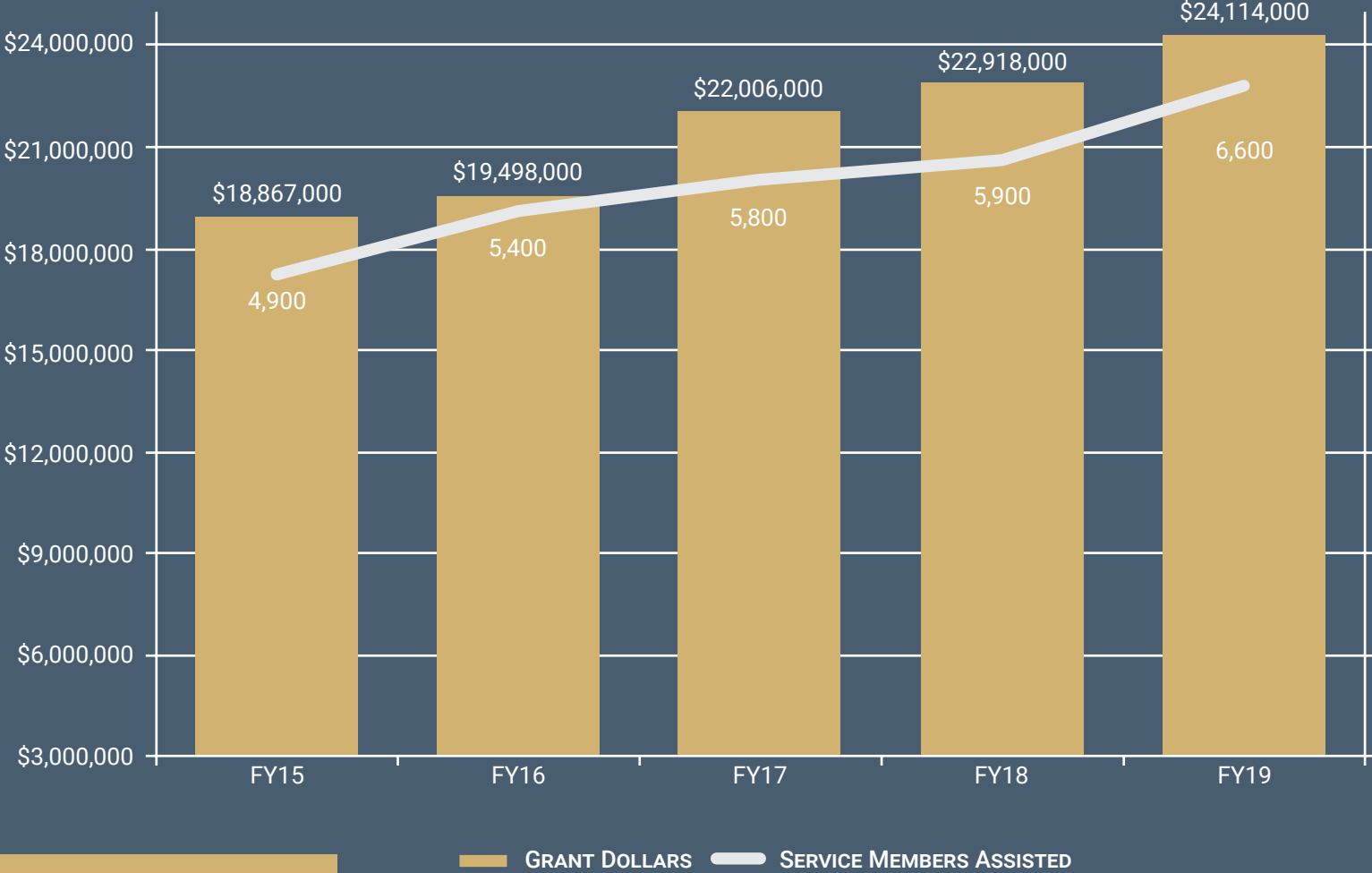


“I wouldn’t be where I am today without the Semper Fi Fund. It’s been 15 years since my injury, and they are still with me.”

—CORPORAL, USMC

# Meeting Increasing Need Year After Year

28% Growth from FY2015 to FY2019



# Programs – Lifetime Solutions for the Wounded, Critically Ill and Injured

## Service Member & Family Support Program

ASSISTING THE FAMILY UNIT FROM INJURY THROUGH RECOVERY

- **Bedside Financial Support**
- **Caregiver Support & Retreats**
- **Housing Assistance**
- **Transportation Assistance**
- **Kids Program**
- **Specialized & Adaptive Equipment**
- **Visiting Nurse Program**
- **LCpl Parsons Welcome Home Fund**

## Transition Program

INTEGRATING SERVICE MEMBERS BACK INTO THEIR COMMUNITIES

- **Education & Career Assistance**
- **Veteran & Unit Reunions**
- **Veteran 2 Veteran Support (V2V)**
- **Semper Fi Fund Odyssey Retreat**
- **Semper Fi Fund Apprenticeship Programs**

## Integrative Wellness Program

PROVIDING WELLNESS TOOLS TO IMPROVE BODY, MIND, AND SPIRIT

- **PTSD & TBI Support**
- **NeuroFitness**
- **Specialized Equipment**
- **Post-Traumatic Growth Video Resources**
- **Wellness Corner**
- **Counseling**
- **Sports Program**
- **Jinx McCain Horsemanship Program**
- **Tim and Sandy Day Canine Companion Program**



## Service Member and Family Support – Assisting the Family Unit from Injury Through Recovery

### OUR SERVICE MEMBER & FAMILY SUPPORT PROGRAM...

Provides direct financial assistance and vital programming for combat wounded, critically ill and catastrophically injured Service members and their Families during hospitalization and recovery.



Total Assistance Provided  
\$17,283,000



Service Members Assisted  
5,450



Number of Grants Delivered  
19,000

“

I went from having surgery every day to every other day to twice a week to once a week for a while,” he says. “My wife had to quit her job because she had to be at the hospital and take our kids back and forth to school. She was doing a lot of running around. Just in gas cards alone, they helped out a lot. They’ve done so much for us, I really can’t repay them for it.”

————— Sergeant First Class, USA



## Transition – Integrating Service Members Back into their Communities

### OUR TRANSITION PROGRAM...

Makes it easier for wounded Service members to thrive beyond injury to recovery. Education support and career assistance provides them with the tools and skills to successfully reconnect with their communities and build new, productive lives.



Total Assistance Provided  
**\$3,094,000**



Service Members Assisted  
**1,000**



Number of Grants Delivered  
**2,900**

“

During my time at home, I started to become extremely depressed and my post-traumatic stress disorder symptoms increased...I have found a new lease on life though the Apprenticeship Program. I can't wait to continue learning, and hopefully one day soon, I can teach the next young apprentice.”

Master Sergeant, USMC



# Integrative Wellness – Providing Wellness Tools to Improve Body, Mind, and Spirit

## OUR INTEGRATIVE WELLNESS PROGRAM...

Applies a holistic approach to wellness. Through innovative technologies such as neurofeedback and specialized equipment, Post Traumatic Growth videos, 'Recovery Through Sport' - our adaptive sports program, Jinx McCain Horsemanship Program, and Therapeutic Arts we foster healing in a powerful and sustaining way for overall health and wellbeing.



Total Assistance Provided  
\$3,737,000



Service Members Assisted  
2,450



Number of Grants Delivered  
7,300

“

Every step of the way, the Semper Fi Fund has been there. They never hesitated, and that has been such a stress reliever—from helping me with a bed to ease my back pain to helping pay for acupuncture appointments as well as weekly counseling to learn how to deal with post-traumatic stress disorder (PTSD). I am still healing, still struggling, but at least I know that my SFF Family will always be there for me in this long journey of healing and living life.”

Corporal, USMC



# LCPL PARSONS WELCOME HOME FUND

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This program expanded our mission to care for Vietnam veterans catastrophically injured from combat operations. Our team has felt for many years that there is a significant gap in care for those who served our country in Vietnam.

Two thirds of Vietnam veterans were volunteers, and our goal is to show this generation of military they are loved and appreciated. We are starting with the most catastrophically injured and will help in three specific areas:

## Housing Grant

*(Modifications, Repairs, Adaptive Home)*

## Transportation Grant

*(Adaptive Vehicle or Modifications, Vehicle Repairs)*

## Medical Care Grant

*(Not Covered by Insurance or VA)*

We spoke with many of our donors and our current post 9-11 Service members and received a passionate GO FOR IT in response to this new program. Our Semper Fi Fund Service members feel they received such a warm welcome home from combat due to the lessons learned in Vietnam.

It's time to honor these American Heroes! This program is proudly named after Bob Parsons, Vietnam Purple Heart recipient. The Bob & Renee Parsons Foundation is also Semper Fi Fund's largest donor. We hope you will be as excited as we are to expand Semper Fi Fund's mission and welcome Vietnam veterans into our family!

## ELIGIBILITY CRITERIA

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VETERAN MUST HAVE ONE OR MORE OF THE FOLLOWING CONDITIONS:

- Blind/Legally Blind
- Paralyzed (paraplegia, quadriplegia)
- Amputation (loss of leg, arm or any combination)
- Burned over 50% of the body
- Severe Traumatic Brain Injury – cannot function independently (needs 24/7 care and supervision)
- Life-Threatening illness linked to Agent Orange exposure (recognized by VA)



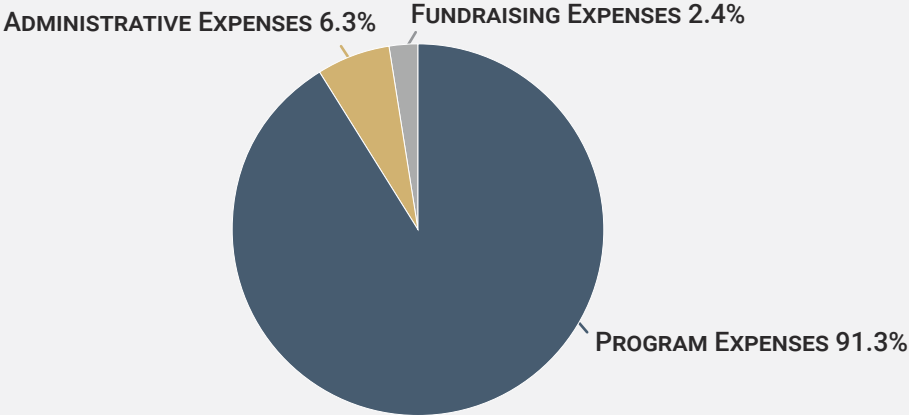
# Financial Stewardship



Give with Confidence in Support of our Mission

## SEMPER FI FUND FINANCIAL STATEMENT SUMMARY FISCAL YEAR ENDED JUNE 30, 2019

<b>REVENUES</b>	
Donations .....	<b>38,459,000</b>
Investment and Other Income .....	<b>1,130,000</b>
<hr/>	
<b>TOTAL REVENUES</b> .....	<b>39,589,000</b>
<b>EXPENSES</b>	
Programs .....	<b>33,261,000</b>
Fundraising & Administration .....	<b>3,189,000</b>
<hr/>	
<b>TOTAL EXPENSES</b> .....	<b>36,450,000</b>
<b>CHANGE IN NET ASSETS</b> .....	
	<b>3,139,000</b>
<hr/>	
<b>Net Assets, Beginning of Year</b> .....	<b>28,822,000</b>
<hr/>	
<b>NET ASSETS, END OF YEAR</b> .....	<b>31,961,000</b>



FISCAL YEAR 2019 EXPENSES

Source: The above Financial Statement Summary was derived from the Semper Fi Fund's audited financial statements for the fiscal year ended June 30, 2019. A complete copy of the audited statements along with the Fund's Form 990 are available on our website.

**DONOR COMMENTS**

*"We are pleased to make our annual donation to the Semper Fi Fund. An Excellent charity with an unbelievable mission!"*

*"I have happily donated to Semper Fi for many years during both my son's active and reserve status."*

*"Your rating on Charity Navigator clued me in to how effective and efficient your group is."*

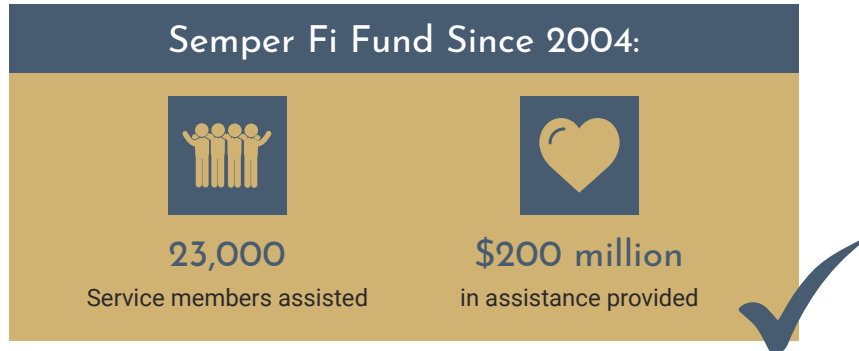
# THANK YOU!

## Our Promise Continues...

We are deeply grateful for your faithful support of our crucial mission – "Serving Those Who Preserve Our Freedom."

Every day we continue to encounter Heroes and their Families who persevere with incredible courage and hope. Together, we are providing immediate assistance, showing them a new way forward, and reminding our Service members and their Families that they are not alone.

To learn about the challenges faced by our Service members, and the assistance the Semper Fi Fund provides, please visit [www.semperfund.org](http://www.semperfund.org)



4 Stars Charity Navigator | A+ CharityWatch |  
GuideStar Platinum Seal of Transparency

*CharityWatch A+ rating - of 68 veteran and military charities rated, Semper Fi Fund is one of only two charities to earn their highest rating of A+.*

*Charity Navigator 4-Star rating - Nine consecutive years of the highest possible 4-Star rating, a milestone achieved by only 3% of charities.*

*GuideStar Platinum Seal of Transparency demonstrating our commitment to transparency.*

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## BOARD OF DIRECTORS

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*Former Chairman, Sony Music International*  
*CPA (Retired)*

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*Vice-Chairman of the Board*

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*Treasurer of the Board*  
*Chairman of Foley, Inc*  
*U.S. Marine (1967-1971)*

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*Secretary of the Board*  
*Vice President, Community Outreach*

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*Deputy Under Secretary of Defense (2010-13)*  
*U.S. Marine (1967-1970)*

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*President, Chief Executive Officer, Founder*

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*Sergeant Major, USMC (Retired)*  
*16th Sergeant Major of the Marine Corps*

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*Executive Director, The Bob & Renee Parsons Foundation*

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John F. Sattler  
*Lieutenant General, USMC (Retired)*

James D. Weiskopf  
*Colonel, USA (Retired)*

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*29th Commandant of the Marine Corps*

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*34th Commandant of the Marine Corps*

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*Former Medical Officer of USMC*

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*Director of Wellness*  
*Captain, USN (Retired)*

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*Triwest Healthcare Alliance*

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Lynne Pace  
*Advocate for Military Families*

Suzie Schwartz  
*Vice President, Military Spouse Programs*  
*for Victory Media*

Barbara Woodbury  
*President & Trustee,*  
*The Navy & Marine Association*

Dr. James Wright  
*President, Dartmouth College (1998-2009)*  
*U.S. Marine (1957-1960)*

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*Senior Consultant, Deloitte Consulting, LLP*

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*American Two-Time Paralympian*  
*Former U.S. Army Officer*

Richard Wells  
*Managing Director, Insight Partners*

Gary Zegley  
*Lieutenant Colonel, USMC Reserve*

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